**Market Notice**

**Date: 14 March 2014**

**Subject:** New Financial Instrument Listing

***(MMI GROUP LIMITED –“MMIG01; MMIG02”)***

====================================================

The JSE Limited has granted a listing to **MMI GROUP LIMITED** on Interest Rate Market with effect from 17 March 2014 under its **Unsecured Subordinated Callable Note Programme** dated **5 March 2014**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 1,500,000,000.00

**Bond Code** MMIG01

**Nominal Issued** R 750,000,000.00

**Issue Price** 100%

**Coupon** 7.185% (3 Month JIBAR as at 12 March 2014 of 5.725% plus 146 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 17 March 2024

**Books Close** 7 June, 7 September, 7 December, 7 March

**Interest Payment Date(s)** 17 June, 17 September, 17 December, 17 March

**Last Day to Register** By 17:00 on 6 June, 6 September, 6 December, 6 March

**Issue Date** 17 March 2014

**Date Convention** Following

**Interest Commencement Date** 17 March 2014

**First Interest Payment Date** 17 June 2014

**Callable Date** 17 March 2019

**ISIN No.** ZAG000114042

**Additional Information** Unsecured Subordinated Notes

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 1,500,000,000.00

**Bond Code** MMIG02

**Nominal Issued** R 750,000,000.00

**Issue Price** 100%

**Coupon** 10.065%

**Coupon Indicator** Fixed

**Trade Type** Yield

**Maturity Date** 17 March 2026

**Books Close** 7 September, 7 March

**Interest Payment Date(s)** 17 September, 17 March

**Last Day to Register** By 17:00 on 6 September, 6 March

**Issue Date** 17 March 2014

**Date Convention** Following

**Interest Commencement Date** 17 March 2014

**First Interest Payment Date** 17 September 2014

**Callable Date** 17 March 2021

**ISIN No.** ZAG000114059

**Additional Information** Unsecured Subordinated Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Simone Daws RMB +27 11 2824833

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222